

## Professional First Professional Indemnity Insurance for Financial Institutions

BHSI's Professional Indemnity Insurance for Financial Institutions provides broad coverage for the wide range of individuals that could be targeted in a claim as well as the institution itself. It includes important provisions to help policyholders mitigate or avoid claims protecting both reputations and financial interests.

### THE BHSI DIFFERENCE

BHSI draws on deep underwriting acumen to deliver:

- Clear, concise and customisable protection
- Flexible coverage, tailored for individual risks
- Powerful features to help mitigate and avoid claims and reputational damage
- Excellent underwriting and claims service, supported by BHSI's stellar financial strength

### FINANCIAL STRENGTH YOU CAN TRUST

BHSI policies are underwritten by Berkshire Hathaway European Insurance DAC (BHEI), which is part of Berkshire Hathaway's National Indemnity group of companies. The National Indemnity group of insurance companies has \$473.3 billion in total admitted assets and \$305.9 billion in policyholder surplus\*. BHEI holds a financial strength rating of AA+ from Standard & Poor's.

\*Source: Balance sheets as of 31/12/2025 for the Berkshire Hathaway National Indemnity group of insurance companies.

## POLICY HIGHLIGHTS

- Covers the financial institution, its employees and others for whom it is vicariously liable for claims alleging wrongful acts, errors or omissions through the provision of professional services
- Pays investigation costs for both insured persons and the entity
- Provides preemptive liability protection with coverage for mitigation costs, costs of corrections as well as emergency pre-approved defence costs
- Coverage extensions for regulatory crisis costs, loss of documents and court attendance costs

# STRENGTH.

**A strong team operationalizing a strong balance sheet.**

## A BROAD APPETITE

BHSI underwrites a wide range of policyholders, including but not limited to:

- Investment/Fund Managers (IMI)
- Private Equity/Venture Capital Firms
- Banks
- Insurance Companies
- Corporate Service Providers (CSPs) including Fund/Trust Administrators
- Corporate Finance Firms

## CLAIMS IS OUR PRODUCT®

At BHSI, we view every claim as an opportunity to strengthen our relationships with our customers and brokers – and it shows. We believe that CLAIMS IS OUR PRODUCT®, and that shapes our handling of every claim. Our underwriting and claims teams work seamlessly together from day one, ensuring that the intent of coverage clear and that customers have the support they need when they face a claim.

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*Professional First Professional Indemnity Insurance is part of BHSI's suite of professional indemnity products – all designed to provide clear, current and customisable coverage for commercial and financial firms.*

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## CONTACTS

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# BHSI

In Europe, Berkshire Hathaway Specialty Insurance (BHSI) trades under Berkshire Hathaway European Insurance DAC (BHEI) and Berkshire Hathaway International Insurance Limited (BHIL). BHEI is an Irish domiciled Designated Activity Company, Registration Number 636883 and Registered Office at 2nd Floor, 7 Grand Canal Street Lower, Dublin D02 KW81. Berkshire Hathaway International Insurance Limited (BHIL), is an incorporated England and Wales limited liability company, Registration Number 3230337 and Registered Office at 4th Floor, The St Botolph Building 138 Houndsditch London EC3A 7AW, United Kingdom. BHEI and BHIL are affiliates of Berkshire Hathaway Specialty Insurance Company (BHSIC), a Nebraska USA domiciled corporation, which provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, employer stop loss, homeowners, and multinational insurance. BHSIC, BHIL and BHEI are subsidiaries of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich.

For more information, contact [info@bhspecialty.com](mailto:info@bhspecialty.com).

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