

Preferred Counsel Program For Securities Claims

BHSI's Preferred Counsel Program provides policyholders with access to a select panel of leading defense firms with proven track records handling complex securities litigation. Available to BHSI primary D&O Liability policyholders, the program is designed to provide the strongest possible defense for policyholders in securities claims—while providing meaningful financial advantages.

While using these firms is entirely optional, policyholders who choose to work with a Preferred Counsel firm receive four major benefits.

FINANCIAL ADVANTAGES

- **A 25% reduction of the applicable policy retention at the outset of a Securities Claim.**
- **The potential for an additional retention reduction, up to 100%, if the motion to dismiss is unsuccessful.**

ADDITIONAL HIGHLIGHTS

- **Securities Claim Inquiry Cost Coverage**
Policyholders have a \$150,000 sublimit, which is not subject to the retention, dedicated to preliminary investigation and strategy development at the motion to dismiss stage – helping them to prepare the strongest possible case at this critical stage.
- **Preferred Counsel Education & Loss Prevention Consultations**
All BHSI Primary ABC & Side A customers can take advantage of four hours of complimentary loss prevention and educational consultation with preferred law firms. Sessions are designed to help directors, officers and C-suite executives understand and respond to the obligations and risks of fiduciaries of public companies. Topics can be fully customized to individual policyholder needs. Sample topics include:
 - Key Fiduciary Obligations of Public Company Directors & Officers (including interplay with management)
 - D&O Litigation Defense Practices and Strategies
 - Steering Clear of Regulatory Investigations (SEC, DOJ, FINRA, FDA, FPCA, etc.)



LEARN MORE

A complete list of BHSI's D&O Liability Preferred Counsel law firms is available at: <https://www.bhspecialty.com/claims/>

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Berkshire Hathaway Specialty Insurance (www.bhspecialty.com) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, employer stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. It underwrites on the paper of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich.

For more information, contact info@bhspecialty.com.

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