

### BHSI TEAM & CULTURE

- Highly experienced people, from diverse backgrounds, empowered to act
- Entrepreneurial spirit driven by performance and customer focus
- Integrated team demonstrates the best of Character & Capability
- Flat, efficient & responsive structure

### SPECIALIZED CLAIMS EXPERTISE

- In-house claims handling group with deep experience in complex, high-value claims and settlements;
- Claims handling group fully integrated with our underwriting team;
- Collaborative, consultative philosophy where customers have direct access to decision-makers;
- Streamlined Claim Reporting
- Strong relationships with top firms
- Singular focus on helping customers get the best outcomes when they have a claim
- Claims handling service backed by unmatched financial strength
- Claims authority deployed locally to ensure seamless service and decision-making

# yes.

WE CAN TAILOR THAT  
COVERAGE FOR YOU.

### FINANCIAL STRENGTH YOU CAN TRUST

- Berkshire Hathaway's National Indemnity group of insurance companies hold financial strength ratings of A++ from AM Best and AA+ from Standards & Poor's.
- As of 12/30/2024 the National Indemnity group of insurance companies had \$452.4 billion in total admitted assets, with \$284.6 billion in policy holder surplus\*

\* Source: Balance sheets as of 12/30/2024 for the Berkshire Hathaway National Indemnity group of insurance companies.

### CUSTOMER & BROKER ENGAGEMENT

- Customer Advisory Board provides unfiltered feedback
- Claims Service Survey of customer satisfaction
- Employee goals include rigorous service standards & customer focus
- Timely issuance of quotes, binders, policies & endorsements

### COVERAGE DESIGNED FOR YOU

#### PRODUCTS:

##### Executive First®

- Directors and Officers Liability
- Fiduciary Liability
- Side A DIC
- Employment Practices Liability

##### Professional First®

- Asset Management Liability
- Bankers Professional Liability
- Life Agent / Broker Dealer Professional Liability
- Insurance Company Professional Liability
- Venture Capital / Private Equity Liability

##### Financial Institution Bonds

- Enhanced Form 14, 24, 25 and ERISA Fiduciary Capability to Manuscript & Excess Follow Form

#### CAPACITY:

- \$50M for all covers
- Additional capacity available for select risks
- No Minimum Attachment

## BHSI'S TARGETED FINANCIAL INSTITUTIONS

Executive First® and Professional First® suite of products available for all types of Financial Institutions including:

### ■ Banks

Regional / Super Regional Banks  
Credit Unions  
Savings & Loans

### ■ Insurance Companies

P&C insurance companies  
Life & Health insurance companies  
Reinsurance companies

### ■ Asset Manager

Investment advisors  
Mutual funds  
Hedge funds  
Real Estate Funds

### ■ Private Equity Management & Professional Liability

Private equity  
Venture capital

### ■ Diversified Financial Institutions

Trust companies  
Master limited partnerships  
Business development companies  
Specialty lenders  
Financial Intermediaries

### ■ Life Agent / Broker Dealer

Field force of independent agents and registered representatives

## CONTACTS

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# BHSI

Berkshire Hathaway Specialty Insurance Company (incorporated in Nebraska, USA) ABN 84 600 643 034, AFS License No. 466713 ([www.bhspecialty.com](http://www.bhspecialty.com)) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident & health, medical stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. Berkshire Hathaway Specialty Insurance Company holds financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich.

For more information, contact [info@bhspecialty.com](mailto:info@bhspecialty.com).

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