

### BHSI TEAM & CULTURE

- Highly experienced people, from diverse backgrounds, empowered to act
- Entrepreneurial spirit driven by performance and customer focus
- Integrated team demonstrates the best of Character & Capability
- Flat, efficient & responsive structure

### SPECIALIZED CLAIMS EXPERTISE

- In-house claims handling group with deep experience in complex, high-value claims and settlements;
- Claims handling group fully integrated with our underwriting team;
- Collaborative, consultative philosophy where customers have direct access to decision-makers;
- Streamlined Claim Reporting
- Strong relationships with top firms
- Singular focus on helping customers get the best outcomes when they have a claim
- Claims handling service backed by unmatched financial strength
- Claims authority deployed locally to ensure seamless service and decision-making



### FINANCIAL STRENGTH

We underwrite on the paper of Berkshire Hathaway's National Indemnity group of insurance companies, which holds financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's – and has \$452.4 billion in total admitted assets with \$284.6 billion in policyholder surplus.

*\* Source: Balance sheets as of 12/30/2024 for the Berkshire Hathaway National Indemnity group of insurance companies.*

### CUSTOMER & BROKER ENGAGEMENT

- Customer Advisory Board provides unfiltered feedback
- Claims Service Survey of customer satisfaction
- Employee goals include rigorous service standards & customer focus
- Timely issuance of quotes, binders, policies & endorsements

### COVERAGE DESIGNED FOR YOU PRODUCTS:

#### Executive First

- Directors and Officers Liability
- Fiduciary Liability
- Employment Practices Liability
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#### Professional First

- Asset Management Liability
- Bankers Professional Liability
- Insurance Company Professional Liability
- Network Security & Privacy Liability
- Venture Capital/Private Equity Liability

#### Financial Institution Bonds

- Enhanced Form 14, 24, 25 and ERISA Fiduciary

#### Capability to Manuscript & Excess Follow Form

- Life Agent & Broker Dealer Errors & Omissions Liability

#### Representations & Warranties Liability

#### CAPACITY:

- \$50M for all covers
- Additional capacity available for select risks
- No Minimum Premium or Attachment

# BHSI'S TARGETED FINANCIAL INSTITUTIONS

Executive First and Professional First suite of products available for all types of Financial Institutions including:

- **Banks**
  - National and Regional banks
  - Credit Unions
  - Savings & Loans
  - National Banks
- **Insurance Companies**
  - P&C insurance companies
  - Life & Health insurance companies
  - Reinsurance companies
  - Specialty insurance companies
- **Asset Manager**
  - Investment advisors/Portfolio managers
  - Mutual funds
  - Hedge funds
  - Real Estate Funds
- **Private Equity Management & Professional Liability**
  - Private equity
  - Venture capital
- **Diversified Financial Institutions**
  - Trust companies
  - Business development companies
  - Specialty lenders
  - Financial Intermediaries

# BHSI

Berkshire Hathaway Specialty Insurance (www.bhsspecialty.com) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, medical stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. In Canada it underwrites on the paper of National Liability & Fire Insurance Company, a part of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich. For more information, contact info@bhsspecialty.com.

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