

## Financial Institutions Appetite Guide

### CAPACITY:

Up to \$50M for all covers  
Additional capacity available for select risks  
No Minimum Attachment  
No Minimum Premium

### FORMS:

Primary D&O  
Lead Side A DIC  
Fiduciary Liability  
Employment Practices Liability  
Bankers Professional Liability  
Insurance Company Professional Liability  
Financial Institution Bond (Tailored Forms for Asset Managers, Banks, Insurance Companies)  
Life Agent Broker Dealer  
Network Security & Privacy Liability (Cyber)  
Asset Manager D&O and E&O Form  
Private Equity & Venture Capital D&O and E&O Form  
*Capability to Manuscript wording*

### TARGETED CUSTOMERS:

National and Regional Banks  
Specialty Lenders  
Credit Unions  
Insurance & Reinsurance Companies (P&C/Life)  
Insurance Brokers  
Asset Managers including:  
- Mutual Funds  
- Hedge Funds  
- Alternative Funds  
Financial Advisors  
Investment Dealers  
Venture Capital & Private Equity Firms  
Diversified Financial Institutions

## FINANCIAL STRENGTH

We underwrite on the paper of Berkshire Hathaway's National Indemnity group of insurance companies, which holds financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's – and has \$452.4 billion in total admitted assets with \$284.6 billion in policyholder surplus.\*

## RECENT PARTNERSHIPS

- Primary Professional Liability Program for an Investment Dealer
- Primary Asset Management liability for a large independent investment fund manager
- Primary Professional Liability for a large Hedge Fund
- Primary Professional Liability for a Private Equity firm
- Various Primary coverages for a major Canadian Credit Union
- Primary Blended coverage for large Pension Fund

\*Source: Balance sheets as of 12/30/2024 for Berkshire Hathaway National indemnity group of insurance companies.

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## CONTACTS:

### Andrew Knight

Country Manager, Canada  
Head of Executive & Professional Lines  
647.632.5379  
andrew.knight@bhspecialty.com

### Andrew Woon

VP, Financial Institutions  
647.241.3907  
andrew.woon@bhspecialty.com

### Scott Taylor

AVP, Financial Institutions  
647.203.7168  
scott.taylor@bhspecialty.com

### Natasha Gordon

Underwriter, Financial Institutions  
437.876.8356  
natasha.gordon@bhspecialty.com

### Amanda Sorsak

Head of Claims, Canada  
647.282.3775 M  
amanda.sorsak@bhspecialty.com

## CUSTOMER AND BROKER ENGAGEMENT

### Paul Emerson

Head of Customer & Broker  
Engagement, Canada  
647.283.2848  
paul.emerson@bhspecialty.com

# BHSI

Berkshire Hathaway Specialty Insurance ([www.bhspecialty.com](http://www.bhspecialty.com)) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, medical stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. In Canada it underwrites on the paper of National Liability & Fire Insurance Company, a part of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich.

For more information, contact [info@bhspecialty.com](mailto:info@bhspecialty.com).

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