



BERKSHIRE HATHAWAY SPECIALTY INSURANCE

Accident & Health

CORPORATE TRAVEL INSURANCE CLAIM FORM

NOTIFICATION OF A CLAIM OR CIRCUMSTANCE THAT MAY GIVE RISE TO A CLAIM

YOUR INFORMATION

BHSI Policy Number:

Name of Your Employer: _____

Your Full Name: _____

Your Position: ☐ CEO ☐ CFO ☐ COO ☐ CRO ☐ CIO ☐ Director ☐ Head of HR
☐ GM ☐ Company Secretary ☐ Employee ☐ Contractor

If none of the above positions, please specify (e.g. Spouse or Dependent Child):

Your title: ☐ Dr. ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐ other

Your Contact Details: Full Address: _____

Telephone: _____ Mobile: _____

Email Address: _____

TRAVEL INFORMATION

Date of Departure: _____ Date of Return / Expected Return: _____

Reason for Travel: ☐ Business ☐ Business & Leisure ☐ Leisure ☐ Other

If other, please specify: _____

Departure Country: _____ Departure City: _____

Destination Country: _____ Destination City: _____

INCIDENT DETAILS

Date of Event (accident/injury/sickness/damage/theft): _____

Country of Event: _____ City of Event: _____

Please describe how the accident/injury/sickness/damage/theft occurred:

Was the incident reported to police or any other law enforcement authority?

☐ Yes ☐ No

Police/Law Enforcement Report Number: _____

EMERGENCY ASSISTANCE PROVIDER – BHSI CARE & CONCIERGE

Has BHSI Care & Concierge been advised of the claim?

☐ Yes ☐ No

If yes, please provide Case Number: _____

OTHER INSURANCE

Did you pay for your trip on a Credit Card?

☐ Yes ☐ No

If yes, please provide the name of the financial institution and card type
(e.g. Platinum or Gold Visa): _____

Did you purchase any other travel insurance policy for this trip?

☐ Yes ☐ No

If yes, please provide the name of the travel insurance provider & your policy
number: _____

Do you have Home & Contents Insurance?

☐ Yes ☐ No

If yes, please provide the insurer name and policy number:

IMPORTANT DECLARATION FOR ANY TREATMENT/EXPENSE INCURRED IN AUSTRALIA:

Please note, under the Health Insurance Act s128a, fines apply for false or misleading information.

Are you entitled to claim Medicare Benefits:

As an Australian Citizen?

☐ Yes ☐ No

As a result of being granted or applying for permanent residency?

☐ Yes ☐ No

Under a Reciprocal Health Agreement?

☐ Yes ☐ No

Medicare Care Number: _____ Expiry Date: _____

Do you have Private Health Insurance?

☐ Yes ☐ No

OVERSEAS MEDICAL EXPENSES CLAIM

Injury/Illness/Sickness or Disease Information

Describe the injury/illness/sickness or disease:

Claim Information

Date Expense Incurred	Details of all Medical Treatment	Amount (AUD or Local Currency)
Total Amount Claimed (AUD or Local Currency)		\$

PRIVATE HEALTH INSURANCE

Are you covered for Private Health Insurance? ☐ Yes ☐ No
If yes, please provide details (Insurer, Membership Number, etc.)

Have you lodged a claim with your insurer for any Australian or overseas medical expenses? ☐ Yes ☐ No
If yes, please provide all claim and rebate details:

CANCELLATION AND DISRUPTION CLAIM

Travel Amendment or Cancellation Claim

Date Travel Disrupted or Cancelled: _____ Date You Were Due to Depart: _____
Reason for Disruption or Cancellation:

Details of the Changed Itinerary:

Airfares/Airline	Accommodation	Currency (AUD or Local)	Amount Paid	Amount Refunded	Amendment Cost	Cancellation Cost
Subtotal Amount Claimed (AUD or Local Currency)			\$	\$	\$	
Total Amount Claimed (AUD or Local Currency)						\$

Additional Expenses Claim

Reason for Additional Expenses:

Expense Detail	Date Expense Incurred	Amount (AUD or Local Currency)
Less any compensation received from airline, hotel etc.:		\$
Total Amount Claimed (AUD or Local Currency)		\$

BAGGAGE & PERSONAL EFFECTS CLAIM

Have you submitted a claim for compensation for lost baggage or personal effects from your transport provider? ☐ Yes ☐ No

If no, you will need to submit a claim for compensation to your transport provider before submitting a claim to us.

Claim Details

Item	Date Purchased	Personal Effect?	Business/Company Owned?	Replacement Amount (AUD or Local Currency)
Less amount paid in compensation by either the transport provider or any other insurance:				
Total Amount Claimed (AUD or Local Currency)				\$

RENTAL VEHICLE EXCESS WAIVER CLAIM

Is this claim related to a rental vehicle? ☐ Yes ☐ No

Was the vehicle rented from a licensed rental agency? ☐ Yes ☐ No

Details of the accident/damage/theft:

Rental Vehicle Excess Waiver amount you are liable to pay the rental agency: \$

Total Amount Claimed (AUD or Local Currency) \$

SUPPORTING DOCUMENTATION REQUIRED

Please attach the following documentation for the sections you have completed on this form.

Your Travel Itinerary or Tickets

Overseas Medical Expenses Claim

- Medical certificate and reports
- Original medical receipts

Cancellation & Disruption Claim

- Travel receipts, accounts or letter from travel agent/airline/hotel
- Medical certificate or letter from physician or doctor confirming reason for amendment or cancellation (if applicable)
- Refund advice from agent/airline/hotel

Baggage & Personal Effects Claim

- Proof of ownership of lost, damaged or stolen items (invoices, receipts)
- Police, airline incident report or event number
- Response from transport provider after claim for lost/delayed luggage (where applicable)

Rental Vehicle Excess Waiver Claim

- Rental agreement showing the excess amount you were liable to pay
- Police report or police event number (where available)
- Repair invoice or quote

ELECTRONIC FUNDS TRANSFER (EFT) DETAILS:

Following approval of your claim, should you wish to have your claim transferred directly into your bank account, please provide the following details:

Name of Financial Institution: _____

Account Name: _____

BSB: _____ Account Number: _____

Bank Swift Code (International Payments): _____

Bank Account Currency (International Payments): _____

Bank Address (International Payments): _____

Please note that we are not liable for any bank processing fees incurred by you.

GST

Are you registered for GST? ☐ Yes ☐ No

Please advise your ABN: _____

Have you claimed or intend to claim any input tax credit on the GST component of the premium applicable to the policy? ☐ Yes ☐ No

Will you be claiming an amount less than 100%? ☐ Yes ☐ No Amount Claimed _____%

Are you entitled to claim an input tax credit for repairs or replacement of the item that has been lost or damaged? ☐ Yes ☐ No Amount Claimed _____%

DECLARATION

I hereby declare, for and on behalf of the Insured that the foregoing statements are true and correct:

Name: _____ Position: _____

Signature: _____ Date: _____

Email: claimsnoticeaustralia@bhspecialty.com

Mail: Berkshire Hathaway Specialty Insurance
GPO Box 650
Sydney NSW 2001

About Us

We are authorised by Berkshire Hathaway Specialty Insurance Company (Incorporated in Nebraska, USA. Liability is limited. ABN 84 600 643 034, AFS Licence No 466713), authorised by the Australian Prudential Regulation Authority to carry on general insurance business in Australia.

Privacy

We are committed to safeguarding your privacy and the confidentiality of your personal information. We, and entities acting on our behalf, only collect personal information from or about you for the purpose of assessing your application for insurance and administering your insurance policy, including managing and administering any claim made by you. Without your personal information, we may not be able to issue insurance cover, administer your insurance or process your claim.

We will only use your personal information in accordance with the *Privacy Act 1988* (Cth) and for the purposes outlined above.

We may disclose your personal information to third party service providers for the purposes outlined above or where disclosure is permitted by law. These entities may be located in Australia or overseas, including in India, Singapore, Hong Kong, the United Kingdom, New Zealand and the United States of America. Where such disclosure is made, we make all reasonable efforts to ensure that the arrangements we have in place with overseas parties impose appropriate privacy and confidentiality obligations on those parties to ensure that imparted personal information is kept secure and that such information is only used for the purposes noted above.

If you wish to obtain details of the personal information we hold about you (including contacting us to correct or update the personal information we hold about you), or if you have a complaint about a breach of your privacy, please refer to our privacy policy available at <https://bhspecialty.com/privacy-policy/privacy-policy-australia/>, or contact our Chief Risk Officer by email to australasia.privacy.compliance@bhspecialty.com.

We reserve the right to refuse access under the grounds permitted by the *Privacy Act 1988* (Cth) and if you are seeking information on another person's behalf, we will require written authorisation from that individual.

Complaints

If you have a complaint or concern about our insurance products or services we provide, please contact your intermediary or your usual BHSI contact.

If you are not satisfied with our response, you may escalate your complaint by contacting complaints.australia@bhspecialty.com. Our internal dispute resolution process is free of charge and we will aim to respond to your escalated complaint within fifteen (15) business days.