

Financial Institutions Appetite Guide

CAPACITY:

Up to \$50M for all covers
Additional capacity available for select risks
No Minimum Attachment
No Minimum Premium

FORMS:

Primary D&O
Lead Side A DIC Fiduciary Liability
Employment Practices Liability
Bankers Professional Liability
Insurance Company Professional Liability
Financial Institution Bond (Tailored Forms for Asset Managers, Banks, Insurance Companies)
Life Agent Broker Dealer
Network Security & Privacy Liability (Cyber) Asset Manager
D&O and E&O Form
Private Equity & Venture Capital D&O and E&O Form
Capability to Manuscript wording

TARGETED CUSTOMERS:

National and Regional Banks
Specialty Lenders
Credit Unions
Insurance & Reinsurance Companies (P&C/Life)
Insurance Brokers
Asset Managers including:
- Mutual Funds
- Hedge Funds
- Alternative Funds
Financial Advisors
Investment Dealers
Venture Capital & Private Equity Firms
Diversified Financial Institutions

FINANCIAL STRENGTH

We underwrite on the paper of Berkshire Hathaway's National Indemnity group of insurance companies, which holds financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's – and has \$452.4 billion in total admitted assets with \$284.6 billion in policyholder surplus.*

RECENT PARTNERSHIPS

- Primary Professional Liability Program for an Investment Dealer
- Primary Asset Management liability for a large independent investment fund manager
- Primary Professional Liability for a large Hedge Fund
- Primary Professional Liability for a Private Equity firm
- Various Primary coverages for a major Canadian Credit Union
- Primary Blended coverage for large Pension Fund

*Source: Balance sheets as of 12/30/2024 for Berkshire Hathaway National indemnity group of insurance companies.

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BHSI

Berkshire Hathaway Specialty Insurance (www.bhspecialty.com) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, medical stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. In Canada it underwrites on the paper of National Liability & Fire Insurance Company, a part of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich.

For more information, contact info@bhspecialty.com.

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