

Financial Institutions Appetite Guide

CAPACITY:

Up to \$50M for all covers
Additional capacity available for select risks
No Minimum Attachment

FORMS:

Primary D&O
Lead Side A DIC
Fiduciary Liability
Employment Practices Liability
Excess Follow Form
Bankers Professional Liability
Insurance Company Professional Liability
Life Agent Broker Dealer
Network Security & Privacy Liability (Cyber)
Asset Manager D&O and E&O Form
Capability to Manuscript

■ Management Liability

Targeted Customers

Banks and Insurance Companies
Total assets >\$10B
Asset Managers
Total AUM: >\$250M

Selective Customers

Total assets < \$10B
IPO
Specialty Lenders
Credit Unions

■ Professional Liability

In support of Management Liability customers

Targeted Customers

Asset Managers (>\$250M AUM)
National & Large Regional Banks
Insurance Companies
Reinsurance Companies

Selective Customers

National / International Diversified Institutions
Mono-Line Insurers

■ Hedge Fund Management and Professional Liability

Targeted Customers

Hedge Managers (>\$500M AUM)
Long/Short Equity Managers
Alternative Funds

Selective Customers

Commodity / Fixed Income Funds
Fund of Funds

■ Mutual Fund Management and Professional Liability

Targeted Customers

>\$500M AUM
Exchange Traded Fund
Money Market Funds
Closed End Funds

Selective Customers

Business Development Corps

■ Employment Practices Liability, Fiduciary Liability, and Fidelity

In support of Management Liability customers

Targeted Customers

Banks and Insurance Companies
Total assets >\$10B
Asset Managers
Total AUM: >\$250M

Selective Customers

Total assets < \$10B
IPO
Specialty Lenders

■ Private Equity Management and Professional Liability

Targeted Customers

Private Equity; Venture Capital
>\$500M AUM

Selective Customers

Distressed

FINANCIAL STRENGTH

We underwrite on the paper of Berkshire Hathaway's National Indemnity group of insurance companies, which holds financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's – and has \$485.4 billion in total admitted assets with \$307.8 billion in policyholder surplus.*

RECENT PARTNERSHIPS

- Primary Professional Liability Program for an Investment Dealer
- Primary Asset Management liability for a large independent investment fund manager
- Primary Professional Liability for a large Hedge Fund
- Primary Professional Liability for a Private Equity firm
- Various Primary coverages for a major Canadian Credit Union
- Primary Blended coverage for large Pension Fund

*Source: Balance sheets as of 6/30/2024 for Berkshire Hathaway National indemnity group of insurance companies.

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BHSI

Berkshire Hathaway Specialty Insurance (www.bhspecialty.com) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, medical stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. In Canada it underwrites on the paper of National Liability & Fire Insurance Company, a part of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich.

For more information, contact info@bhspecialty.com.

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