

## Executive and Professional Lines Commercial Institutions

---

### CAPACITY:

Up to \$25M for all coverages  
Additional capacity available for select risks  
No minimum attachment  
No minimum premium

---

### FORMS:

Primary D&O  
Lead Side A DIC  
Excess Follow Form  
Fiduciary Liability  
Commercial Crime  
Employment Practices Liability  
Private Company Modular Policy

---

### COVERAGES AVAILABLE:

#### MANAGEMENT LIABILITY

##### *Targeted*

Publicly Traded Commercial Institutions  
Market Caps > \$100M  
Companies with Strong Financial Profiles  
Privately Held Companies

##### *Selective*

Market Cap < \$100M  
Financially Distressed Companies  
Initial Public Offerings

#### SIDE A D&O

Publicly Traded Commercial Institutions  
Market Caps = no restriction  
Companies with Strong Financial Profiles  
Initial Public Offerings  
Privately Held Companies

Financially Distressed Companies

#### FIDUCIARY LIABILITY

Publicly Traded Commercial Institutions  
Privately Held Companies  
Total Plan Assets = no restriction

Financially Distressed Companies

#### EMPLOYMENT PRACTICES

Publicly Traded Commercial Institutions  
Privately Held Companies

Financially Distressed Companies

#### CRIME

Publicly Traded Commercial Institutions  
Market Caps = no restriction  
Publicly Traded and Private Companies  
Companies with Strong Financial Profiles

Financially Distressed Companies

## FINANCIAL STRENGTH

We underwrite on the paper of Berkshire Hathaway's National Indemnity group of insurance companies, which holds financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's – and has \$485.4 billion in total admitted assets with \$307.8 billion in policyholder surplus.\*

## WHAT WE'RE WRITING

- Primary and excess D&O for TSX, NYSE, NASDAQ and ASX listed Companies in all industry sectors
- Primary D&O for customers who need a global program with both Canadian and locally admitted policies
- Lead Side A DIC D&O in all industry sectors
- Primary and excess Crime, Employment Practices, and Fiduciary Liability

\*Source: Balance sheets as of 6/30/2024 for Berkshire Hathaway National indemnity group of insurance companies.

## CONTACTS

### Andrew Poss

SVP, Executive & Professional Lines and  
National Risk Strategy Director  
647.846.7810 O  
647.631.6742 M  
andrew.poss@bhspecialty.com

### Mark Fowler

SVP, Executive & Professional Lines and  
National Product Director  
647.846.7816 O  
647.283.8579 M  
mark.fowler@bhspecialty.com

### Shaun Lue

AVP, Executive Lines  
416.671.0914 M  
shaun.lue@bhspecialty.com

### Nicholas Hudescu

Underwriter, Executive Lines  
437.707.0891 M  
nicholas.hudescu@bhspecialty.com

### Katherine Karlos

Underwriter, Executive Lines  
647.385.2354 M  
katherine.karlos@bhspecialty.com

## CUSTOMER AND BROKER ENGAGEMENT

### Paul Emerson

Head of Customer & Broker Engagement, Canada  
647.846.7815 O  
647.283.2848 M  
paul.emerson@bhspecialty.com

# BHSI

Berkshire Hathaway Specialty Insurance (www.bhspecialty.com) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, medical stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. In Canada it underwrites on the paper of National Liability & Fire Insurance Company, a part of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich.

For more information, contact info@bhspecialty.com.

The information contained herein is for general informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any product or service. Any description set forth herein does not include all policy terms, conditions and exclusions. Please refer to the actual policy for complete details of coverage and exclusions.