

## Executive First™ Private Company Portfolio

Introducing Executive First™ Private Company Portfolio, a clear, concise modular D&O, EPL, Fiduciary, and Crime policy built for the complex, constantly evolving risks facing directors, officers and their companies. Designed exclusively for privately held companies, Executive First® Private Company Portfolio is a broad-form modular policy with state-of-the-market features that can be easily customized for specific risk-transfer needs. This innovative policy is backed by unparalleled financial strength and BHSI's veteran underwriting and claim team that is committed to providing best in class service.

Executive First® Private Company Portfolio provides the key features customers want and need in a D&O, EPL, Fiduciary, and Crime policy. Moreover, it is supported by BHSI's highly experienced and fully integrated executive liability underwriting and claim team. You can expect industry-leading service at every turn, from underwriters skilled in tailoring coverage for sophisticated needs, to claim professionals experienced at handling the most complex D&O to EPL claims (including claims stemming from insolvency and employment practices violations).

### FINANCIAL STRENGTH

We underwrite on the paper of Berkshire Hathaway's National Indemnity group of insurance companies, which holds financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's – and has \$485.4 billion in total admitted assets with \$307.8 billion in policyholder surplus.\*

### Why should Executive First® Private Company Portfolio be your first Choice?

- Straightforward, substantive policy form
- Ability to customize/manuscript customer centric solutions
- Financial strength (ratings and surplus)
- Flexible, solutions-focused underwriting
- Experienced, customer-centered claims professionals.
- Up to \$25 million in capacity

## POLICY HIGHLIGHTS

Executive First's concise, substantive wording provides straightforward protection precisely tailored to the customer's needs of today. The policy comprehensively addresses critical areas of exposure, including shareholder litigation – direct, derivative and class actions – as well as government investigations along with employment practices violations. Executive First has everything you've come to expect in a leading Private Portfolio policy, including:

- Comprehensive primary policy forms provide what customers want now
- Limits of up to \$25M
- Multi-year policies for preferred risks
- Duty and non-duty to defend options
- Non-rescindable coverage
- D&O Coverage Part includes “roadshow” coverage for companies preparing for an initial public offering

- EPL Coverage Part includes independent contractors when indemnified to the same extent as employees
- The definition of Wrongful Act in the Fiduciary coverage part includes acting in a settlor capacity with respect to any Sponsored Plan

## BROAD APPETITE

- Most privately held companies with revenues of \$10M or more
- Current not targeting: Nonprofit entities, public officials, sports leagues, political organizations, financially distressed companies.

*BHSI can also handle your financial institution and publicly traded commercial risks!*

## SPECIALIZED CLAIMS EXPERTISE

- In-house claims handling group with deep experience in complex claims and settlements
- Collaborative, consultive philosophy where customer have direct access to decision-makers
- Streamlined Claim Reporting process
- Singularly focused on helping customers get the best outcomes when they have a claim
- Claims handling service backed by BHSI's unmatched financial strength
- Strong relationships with top defense firms

### CONTACTS

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### Peruse the policy and it is clear:

This coverage was built with significant input from the risk management and brokerage community, alongside the D&O underwriters and claim professionals of Berkshire Hathaway Specialty Insurance— and expressly designed to respond to what customers need and want now.

# BHSI

Berkshire Hathaway Specialty Insurance ([www.bhspecialty.com](http://www.bhspecialty.com)) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, medical stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. In Canada it underwrites on the paper of National Liability & Fire Insurance Company, a part of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich.

For more information, contact [info@bhspecialty.com](mailto:info@bhspecialty.com).

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