

BHSI TEAM & CULTURE

- Highly experienced people, from diverse backgrounds, empowered to act
- Entrepreneurial spirit driven by performance and customer focus
- Integrated team demonstrates the best of Character & Capability
- Flat, efficient & responsive structure

SPECIALIZED CLAIMS EXPERTISE

- In-house claims handling group with deep experience in complex, high-value claims and settlements;
- Claims handling group fully integrated with our underwriting team;
- Collaborative, consultative philosophy where customers have direct access to decision-makers;
- Streamlined Claim Reporting
- Strong relationships with top defense firms
- Singular focus on helping customers get the best outcomes when they have a claim
- Claims handling service backed by unmatched financial strength

yes.

WE CAN TAILOR THAT
COVERAGE FOR YOU.

FINANCIAL STRENGTH YOU CAN TRUST

- Berkshire Hathaway's National Indemnity group of insurance companies hold financial strength ratings of A++ from AM Best and AA+ from Standards & Poor's.
- As of 12/30/2024 the National Indemnity group of insurance companies had \$452.4 billion in total admitted assets, with \$284.6 billion in policy holder surplus*

* Source: Balance sheets as of 12/30/2024 for the Berkshire Hathaway National Indemnity group of insurance companies.

CUSTOMER & BROKER ENGAGEMENT

- Customer Advisory Board provides unfiltered feedback
- Claims Service Survey of customer satisfaction
- Employee goals include rigorous service standards & customer focus
- Timely issuance of quotes, binders, policies & endorsements

COVERAGE DESIGNED FOR YOU

PRODUCTS:

Executive First®

- Directors and Officers Liability
- Fiduciary Liability
- Side A DIC

Commercial Crime

- Crime Protection Policy

Capability to Manuscript & Excess Follow Form

CAPACITY:

- \$50M for all covers
- Additional capacity available for select risks
- No Minimum Attachment

COVERAGES AVAILABLE

Management Liability

Targeted
Publicly Traded Commercial Institutions
Market Caps > \$1B
Companies with Strong Financial Profiles

Side A D&O

Targeted
Publicly Traded Commercial Institutions
Market Caps > \$1B
Companies with Strong Financial Profiles

Fiduciary Liability

Targeted
Publicly Traded Commercial Institutions
Total Plan Assets > \$1B

Commercial Fidelity

Targeted
Publicly Traded Commercial Institutions
Market Caps > \$1B
Companies with Strong Financial Profiles

Selective
Market Cap < \$1B
Financially Distressed Companies
Initial Public Offerings
Private Companies

Selective
Market Cap < \$1B
Financially Distressed Companies
Private Companies

Selective
Total Plan Assets < \$1B
Financially Distressed Companies

Selective
Market Cap < \$1B
Financially Distressed Companies

BHSI

Berkshire Hathaway Specialty Insurance (www.bhspecialty.com) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, medical stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. It underwrites on the paper of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Calgary, Cologne, Dubai, Dublin, Frankfurt, Hamburg, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Milan, Munich, Paris, Perth, Singapore, Stockholm, Sydney, Toronto, and Zurich.

For more information, contact info@bhspecialty.com.

The information contained herein is for general informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any product or service. Any description set forth herein does not include all policy terms, conditions and exclusions. Please refer to the actual policy for complete details of coverage and exclusions.

03/25/2025-A

CONTACTS

Anthony Tatulli

Head of Executive & Professional Lines, N.A.
646.822.7102 O
973.294.6155 M
anthony.tatulli@bhspecialty.com

Brady Head

D&O Product Line Officer
678.256.6264 M
brady.head@bhspecialty.com

Shelley Norman

Head of Management Liability, U.S.
312.702.2855 O
312.256.6581 M
shelley.norman@bhspecialty.com

Sean Cox

Head of Management Liability, West Region
917.960.2451 O
917.331.0190 M
sean.cox@bhspecialty.com

Rob Faber

Head of Management Liability, Southeast Region
678.256.6271 O
770.547.1322 M
robert.faber@bhspecialty.com

Kevin Gallagher

Head of Management Liability, East Region
917.960.2408 O
516.660.3300 M
kevin.gallagher@bhspecialty.com

Jason Preston

SVP, Management Liability, Central Region
312.702.2879 O
312.966.5891 M
jason.preston@bhspecialty.com

Catherine Marincel

SVP, Executive & Professional Lines, East Region
646.822.7101 O
646.659.6143 M
catherine.marincel@bhspecialty.com

Patrick Cavanagh

VP, Executive & Professional Lines, Central Region
312.702.2830 O
312.241.3253 M
patrick.cavanagh@bhspecialty.com

Ricky Cunliffe

AVP, Executive & Professional Lines, West Region
415.659.5564 O
415.583.9326 M
ricky.cunliffe@bhspecialty.com

Travis Bethune

Head of Customer & Broker Engagement, U.S.
415.659.5548 O
415.361.1845 M
travis.bethune@bhspecialty.com

Theresa Biedermann

Head of Executive & Professional Lines Claims, U.S.
917.830.2333 O
646.673.2171 M
theresa.biedermann@bhspecialty.com