



BHSI TEAM & CULTURE

- Highly experienced people, from diverse backgrounds, empowered to act
- Entrepreneurial spirit driven by performance and customer focus
- Integrated team demonstrates the best of Character & Capability
- Flat, efficient & responsive structure

SPECIALIZED CLAIMS EXPERTISE

- In-house claims handling group with deep experience in complex, high-value claims and settlements;
- Claims handling group fully integrated with our underwriting team;
- Collaborative, consultative philosophy where customers have direct access to decision-makers;
- Streamlined Claim Reporting
- Strong relationships with top firms
- Singular focus on helping customers get the best outcomes when they have a claim
- Claims handling service backed by unmatched financial strength
- Claims authority deployed locally to ensure seamless service and decision-making

yes.

WE CAN TAILOR THAT
COVERAGE FOR YOU.

FINANCIAL STRENGTH YOU CAN TRUST

- Berkshire Hathaway's National Indemnity group of insurance companies hold financial strength ratings of A++ from AM Best and AA+ from Standards & Poor's.
- As of 06/30/2023 the National Indemnity group of insurance companies had \$490.0 billion in total admitted assets, with \$311.7 billion in policy holder surplus*

*Source: Balance sheets as of 06/30/2023 for the Berkshire Hathaway National Indemnity group of insurance companies.

CUSTOMER & BROKER ENGAGEMENT

- Customer Advisory Board provides unfiltered feedback
- Claims Service Survey of customer satisfaction
- Employee goals include rigorous service standards & customer focus
- Timely issuance of quotes, binders, policies & endorsements

COVERAGE DESIGNED FOR YOU

PRODUCTS:

Executive First®

- Directors and Officers Liability
- Fiduciary Liability
- Side A DIC
- Employment Practices Liability

Professional First®

- Asset Management Liability
- Bankers Professional Liability
- Life Agent / Broker Dealer Professional Liability
- Insurance Company Professional Liability
- Venture Capital / Private Equity Liability

Financial Institution Bonds

- Enhanced Form 14, 24, 25 and ERISA Fiduciary

Capability to Manuscript & Excess Follow Form

CAPACITY:

- \$50M for all covers
- Additional capacity available for select risks
- No Minimum Attachment

BHSI'S TARGETED FINANCIAL INSTITUTIONS

Executive First® and Professional First® suite of products available for all types of Financial Institutions including:

- **Banks**
 - Regional / Super Regional Banks
 - Credit Unions
 - Savings & Loans
- **Insurance Companies**
 - P&C insurance companies
 - Life & Health insurance companies
 - Reinsurance companies
- **Asset Manager**
 - Investment advisors
 - Mutual funds
 - Hedge funds
 - Real Estate Funds
- **Private Equity Management & Professional Liability**
 - Private equity
 - Venture capital
- **Diversified Financial Institutions**
 - Trust companies
 - Master limited partnerships
 - Business development companies
 - Specialty lenders
 - Financial Intermediaries
- **Life Agent / Broker Dealer**
 - Field force of independent agents and registered representatives

Berkshire Hathaway Specialty Insurance (www.bhspecialty.com) provides commercial property, casualty, healthcare professional liability, executive and professional lines, transactional liability, surety, marine, travel, programs, accident and health, medical stop loss, homeowners, and multinational insurance. The actual and final terms of coverage for all product lines may vary. It underwrites on the paper of Berkshire Hathaway's National Indemnity group of insurance companies, which hold financial strength ratings of A++ from AM Best and AA+ from Standard & Poor's. Based in Boston, Berkshire Hathaway Specialty Insurance has offices in Atlanta, Boston, Chicago, Columbia, Dallas, Houston, Indianapolis, Irvine, Los Angeles, New York, Plymouth Meeting, San Francisco, San Ramon, Seattle, Stevens Point, Adelaide, Auckland, Barcelona, Brisbane, Brussels, Cologne, Dubai, Dublin, Frankfurt, Hong Kong, Kuala Lumpur, London, Lyon, Macau, Madrid, Manchester, Melbourne, Munich, Paris, Perth, Singapore, Sydney, Toronto, and Zurich.

For more information, contact info@bhspecialty.com.

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FINANCIAL INSTITUTIONS CONTACTS

Anthony Tatulli
Head of Executive & Professional Lines, N.A.
646.822.7102 O
973.294.6155 M
anthony.tatulli@bhspecialty.com

Christopher Polechronis
Head of Financial Institutions, East Region
917.960.2423 O
516.965.0684 M
christopher.polechronis@bhspecialty.com

Sachin Warty
Head of Financial Institutions, Central and West Regions
312.702.2807 O
630.800.9045 M
sachin.warty@bhspecialty.com

Atea Martin
Head of Life Agents/Broker Dealer
917.830.2307 O
347.277.9052 M
atea.martin@bhspecialty.com

Shelby Rootenberg
SVP, Executive & Professional Lines Claims
917.960.2443 O
646.701.1036 M
shelby.rootenberg@bhspecialty.com

